

संदर्भ Ref.:नि.से.वि.ISD/57/2023-24

दिनांक Date : 06.06.2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

विषय Subject: Prior Intimation of meeting of the Board of Directors of the Bank.

This is to inform you that a meeting of the Board of Directors of the Bank is scheduled to be held on **Tuesday, 11th June, 2024**, inter-alia:

1. To discuss and approve the capital plan of the Bank by way of various modes such as raising of Equity Capital through Public Issue - (i.e. Further Public Offer) and/or Rights Issue, and/or Private Placements including Qualified Institutions Placement and/or Preferential Allotment or a combination(s) thereof to any eligible institutions and/or through any other mode(s) and issue of Basel III compliant Additional Tier 1 Bonds & Tier 2 Bonds (including foreign currency denominated AT1/Tier 2 Bonds) through Private Placements subject to approval of the Government of India and other regulatory authorities.

This information is furnished in terms of Regulation 29(1)(d), 29(2) and 50(1)(d) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

महाप्रबंधक (कंपनी सचिव)

General Manager (Company Secretary)

एफसीएस FCS - 4085